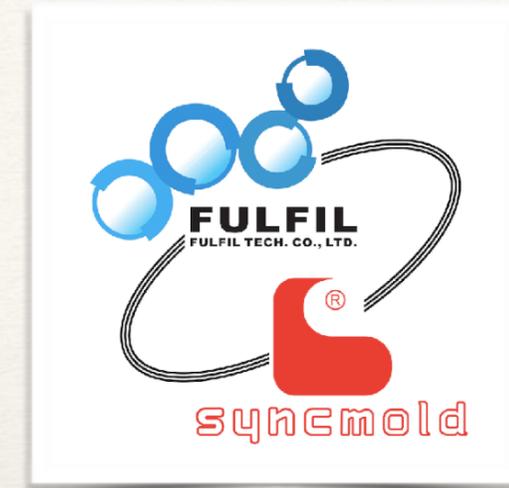


International Professional Excellent

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# Syncmold Enterprise Corp

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2022/6

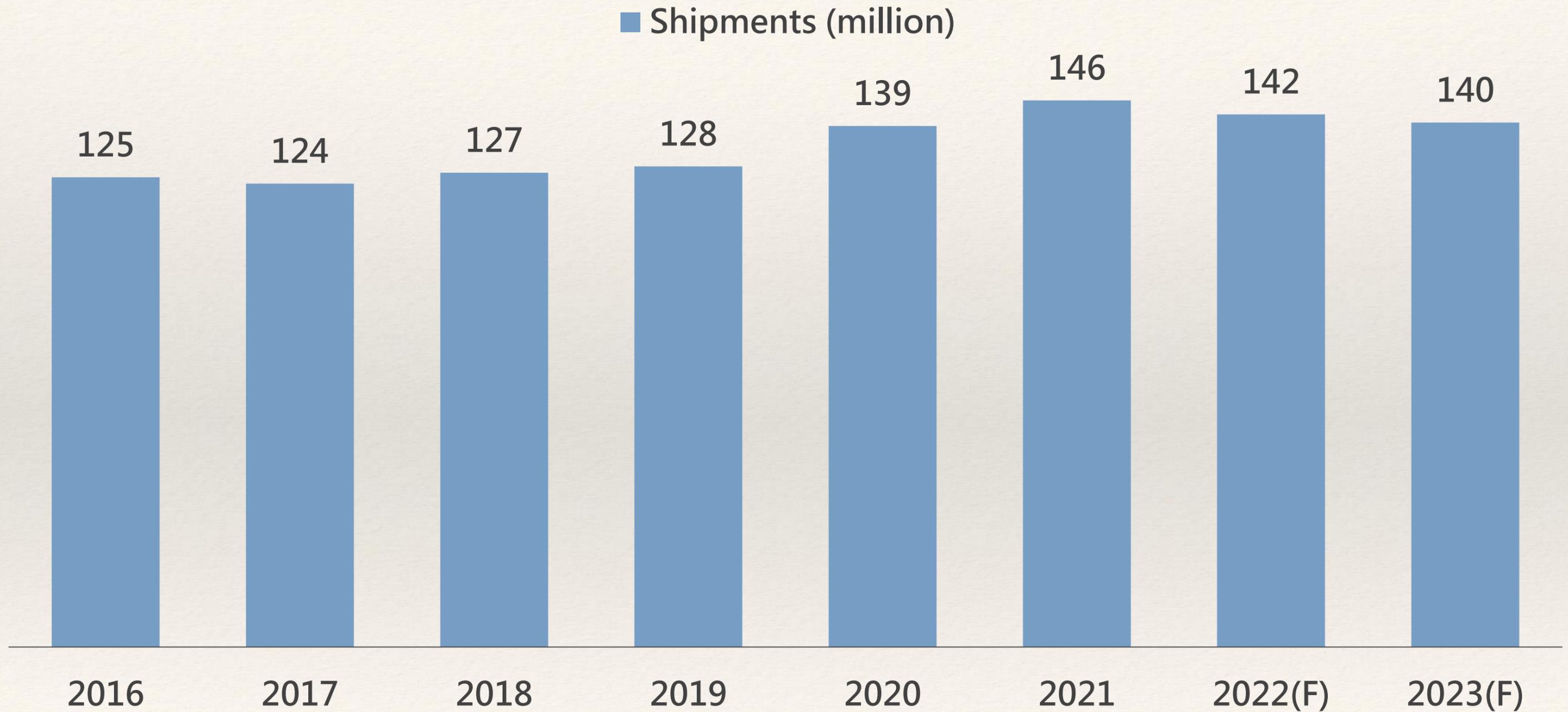
# Syncmold Introduction

## Syncmold established in 1979 (ticker:1582)

- ❖ Chairman: Chen Chiu Lang
- ❖ Employee: 5,500 (2022/3)
- ❖ 1Q22 Share Capital: NT\$1.24B
- ❖ 1Q22 Total Assets: NT\$12.4B
- ❖ 1Q22 Book Value per Share: NT\$47.8
- ❖ Major products:
  - ❖ Electronic component application (Monitor/TV/AIO hinge & stand)
  - ❖ Plastic molding & Injection
  - ❖ Aluminum and magnesium die-casting: Gatetech
  - ❖ Precise hinge & stamping: Leohab

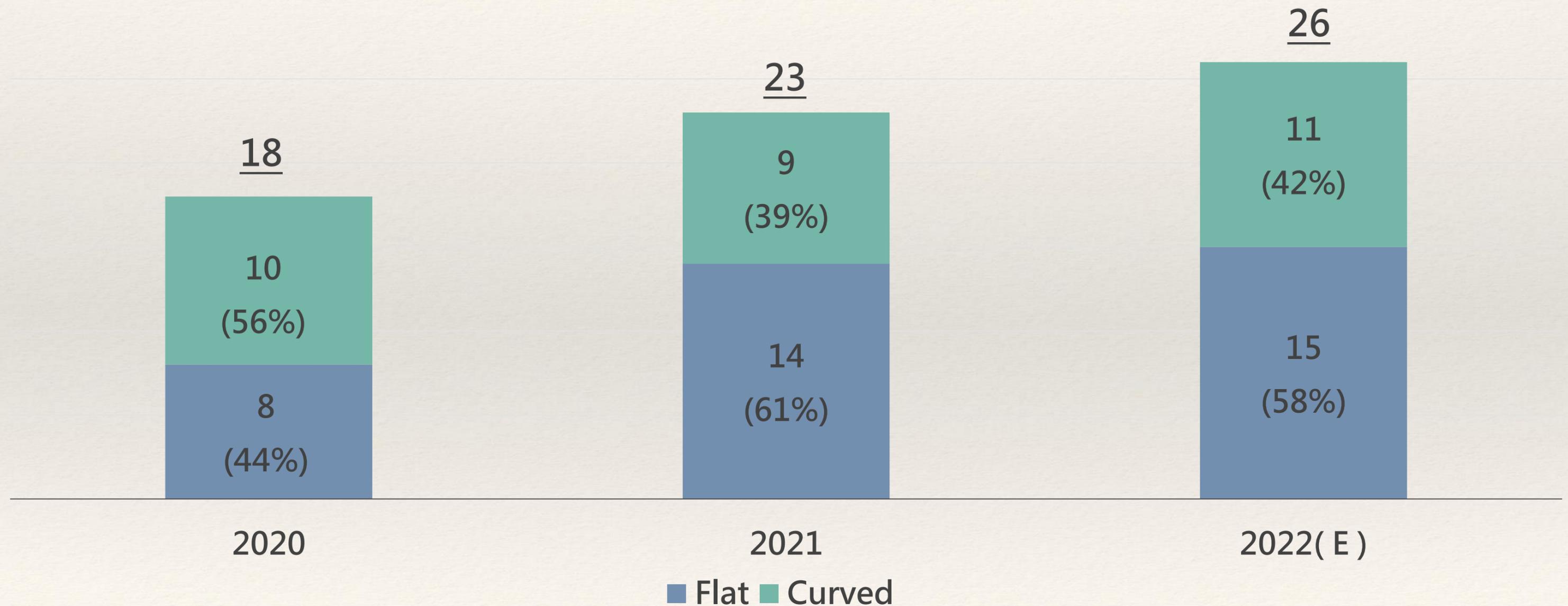


# Monitor Industry Forecast

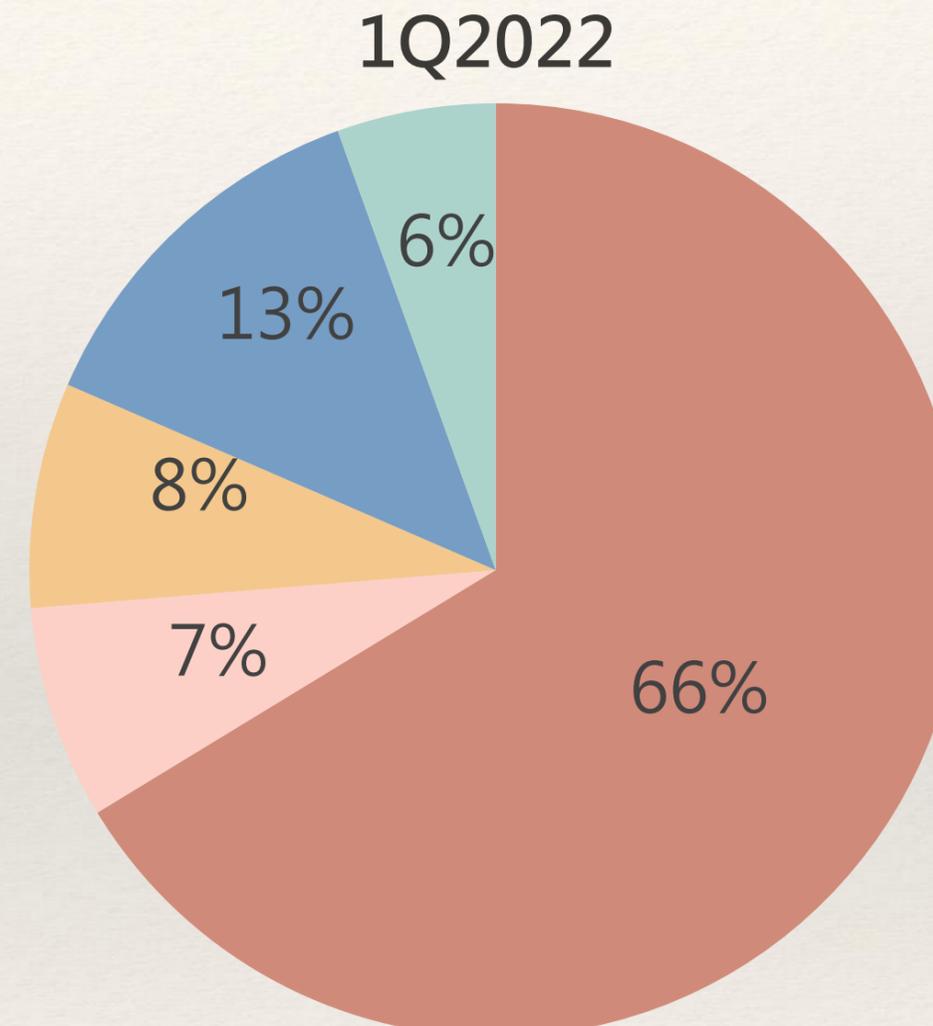
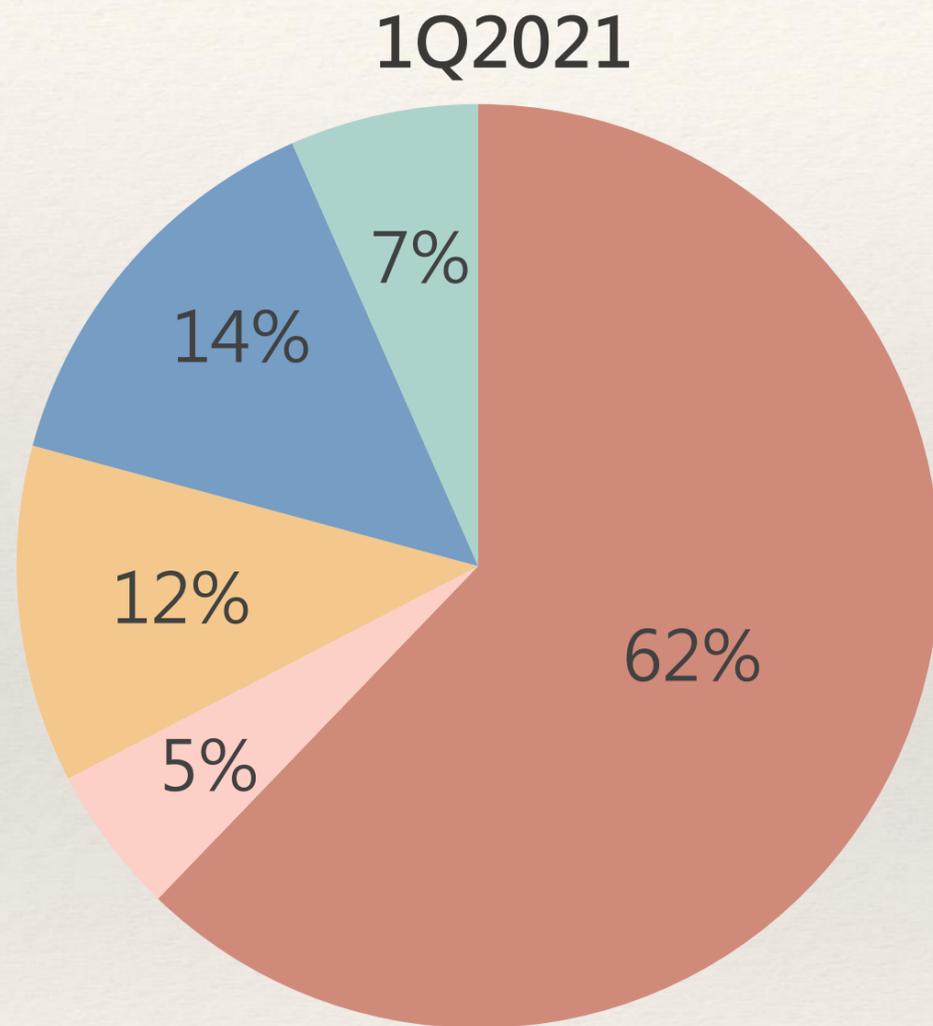


# Gaming Monitor Industry Forecast

Gaming Monitor Shipments (Million)

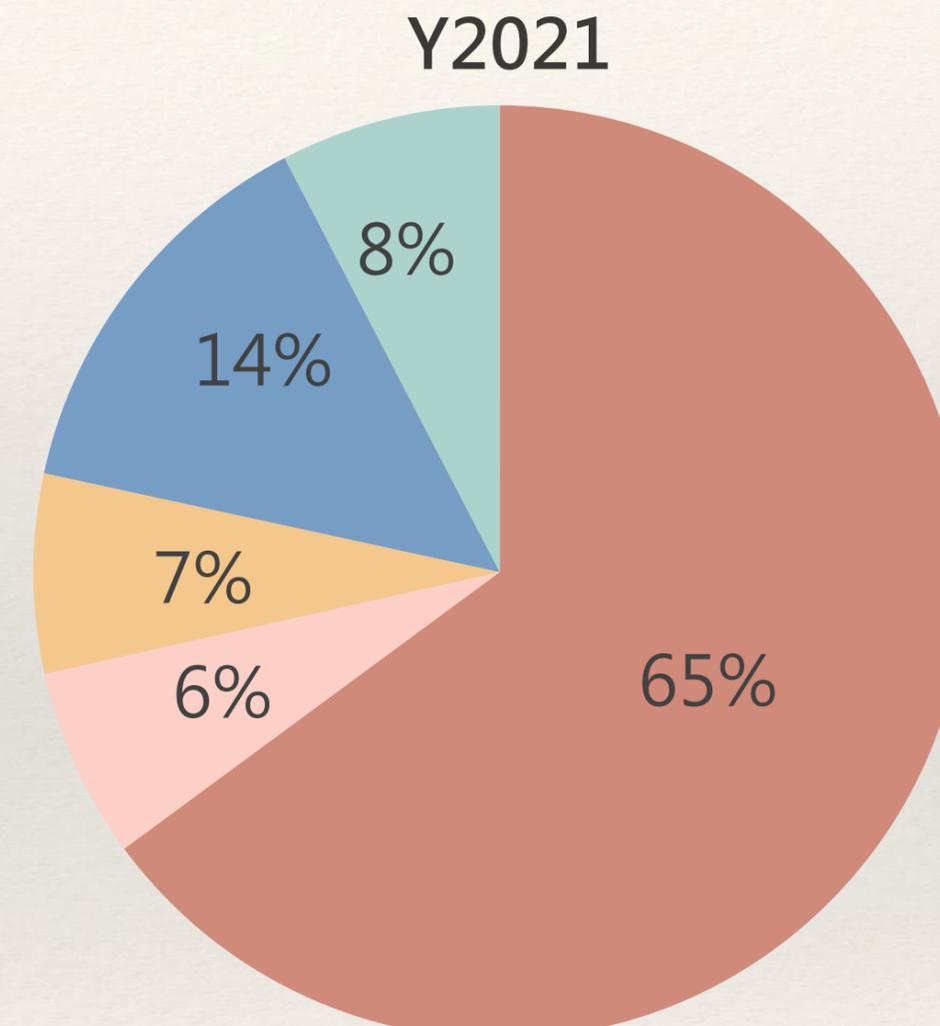
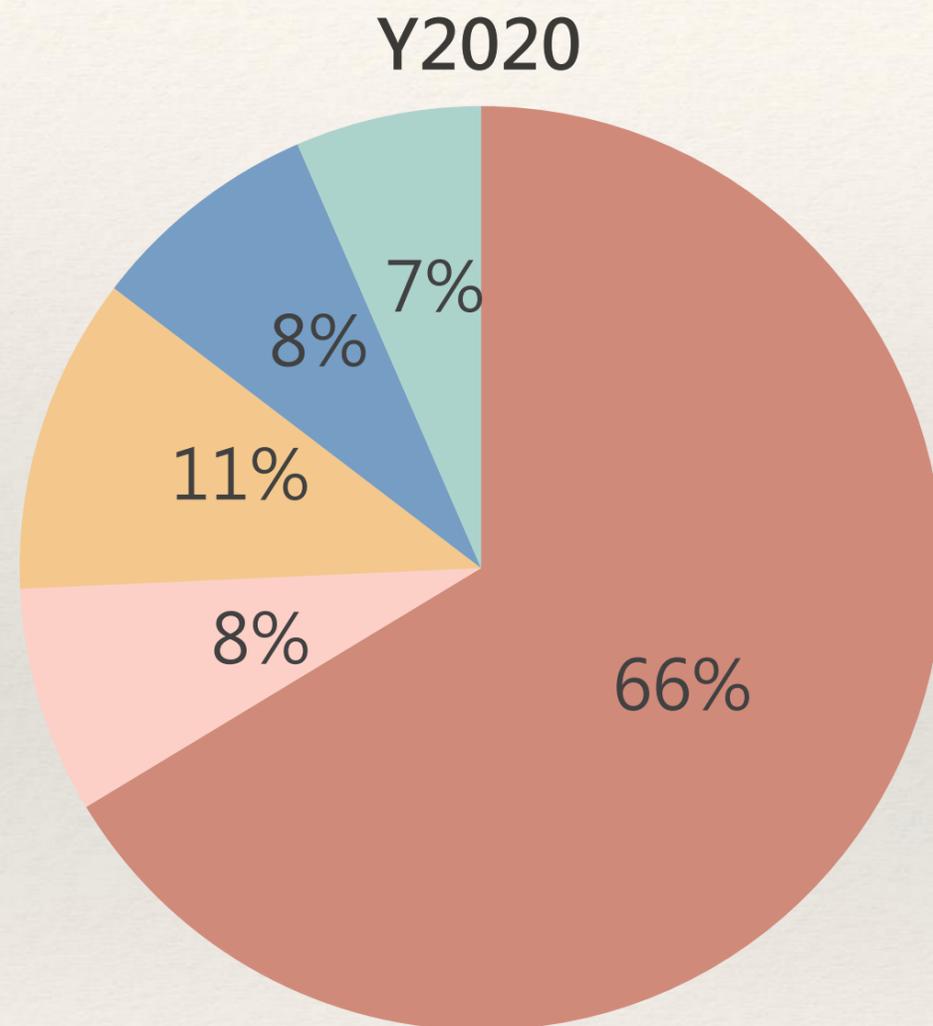


# Revenue Breakdown



■ Monitor    ■ AIO    ■ TV    ■ Subsidiaries    ■ Others

# Revenue Breakdown



Monitor

AIO

TV

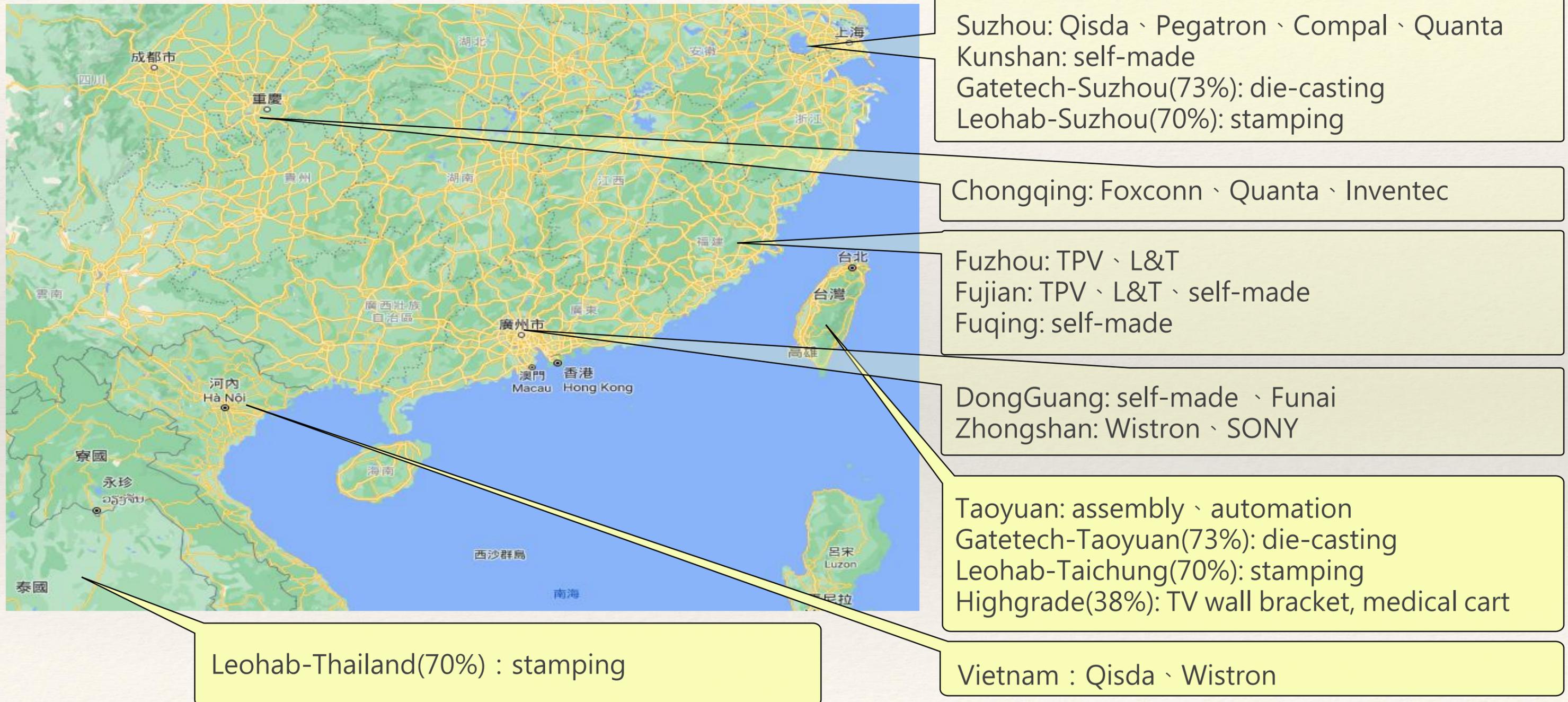
Subsidiaries

Others

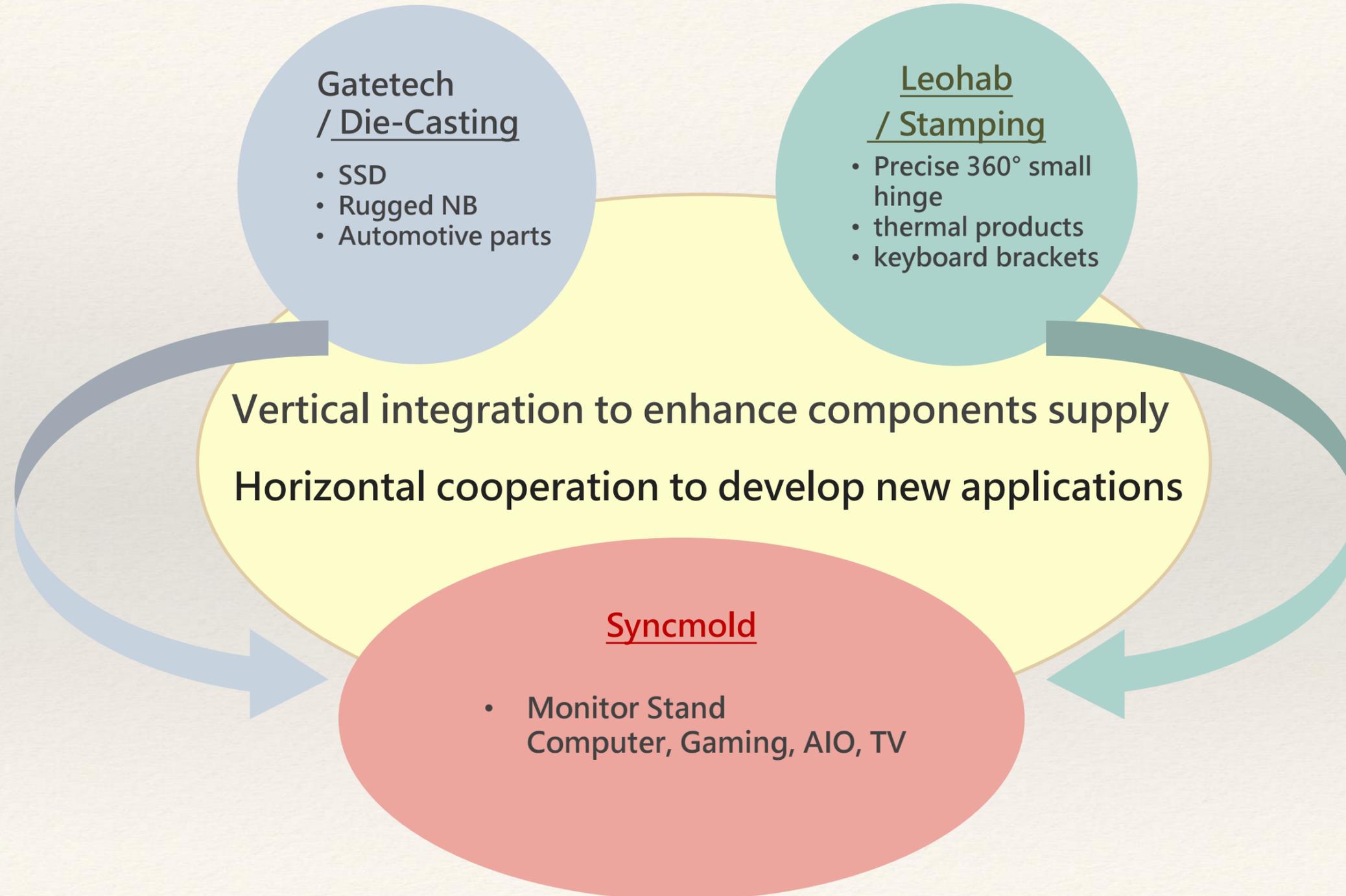
# Market Overview by Products

	Monitor	Gaming Monitor	AIO	TV
2021 Global shipments (M)	146	23	14	210
2021 Syncmold's market share (%)	15~20%	≈10%	10~15%	5% ↓
2022 Global shipments forecast (M)	142	26	13	215
Growth rate (%)	-3%	13%	-7%	2%

# Manufacturing Sites

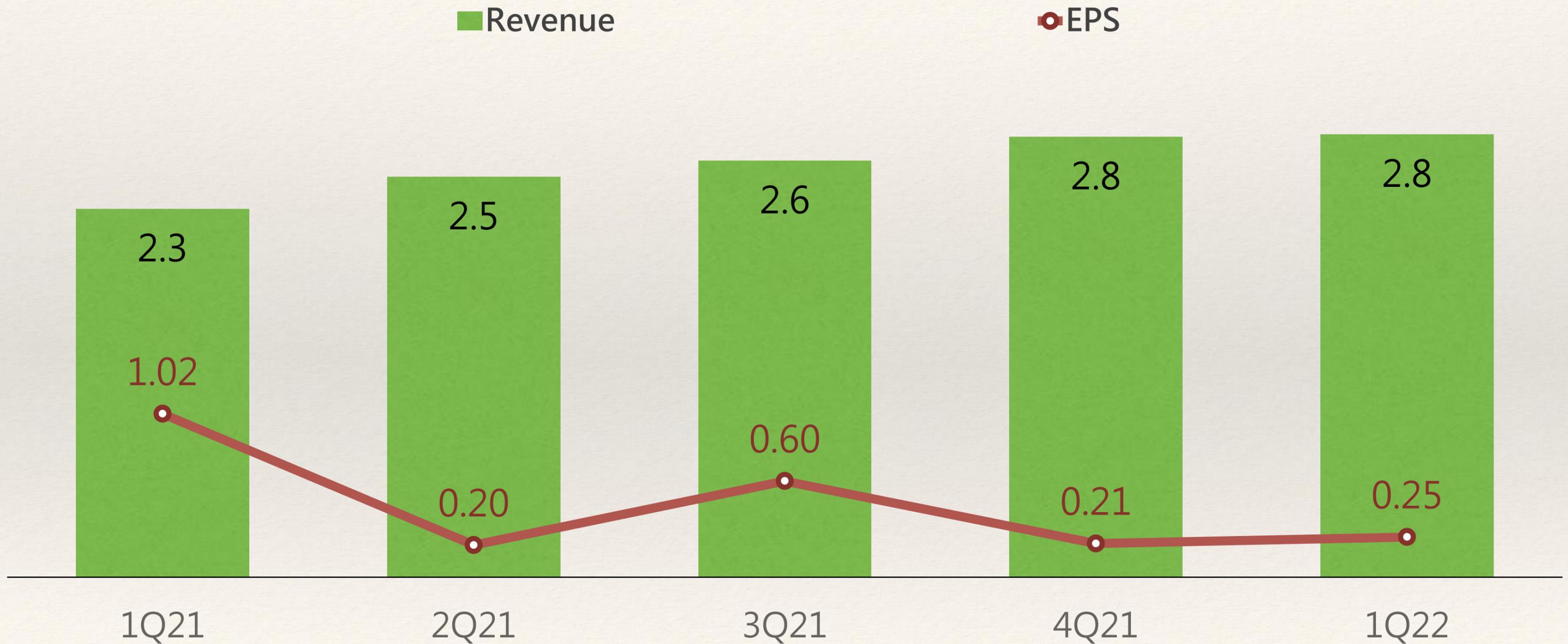


# Group Application Scope



# Quarterly Revenue and EPS

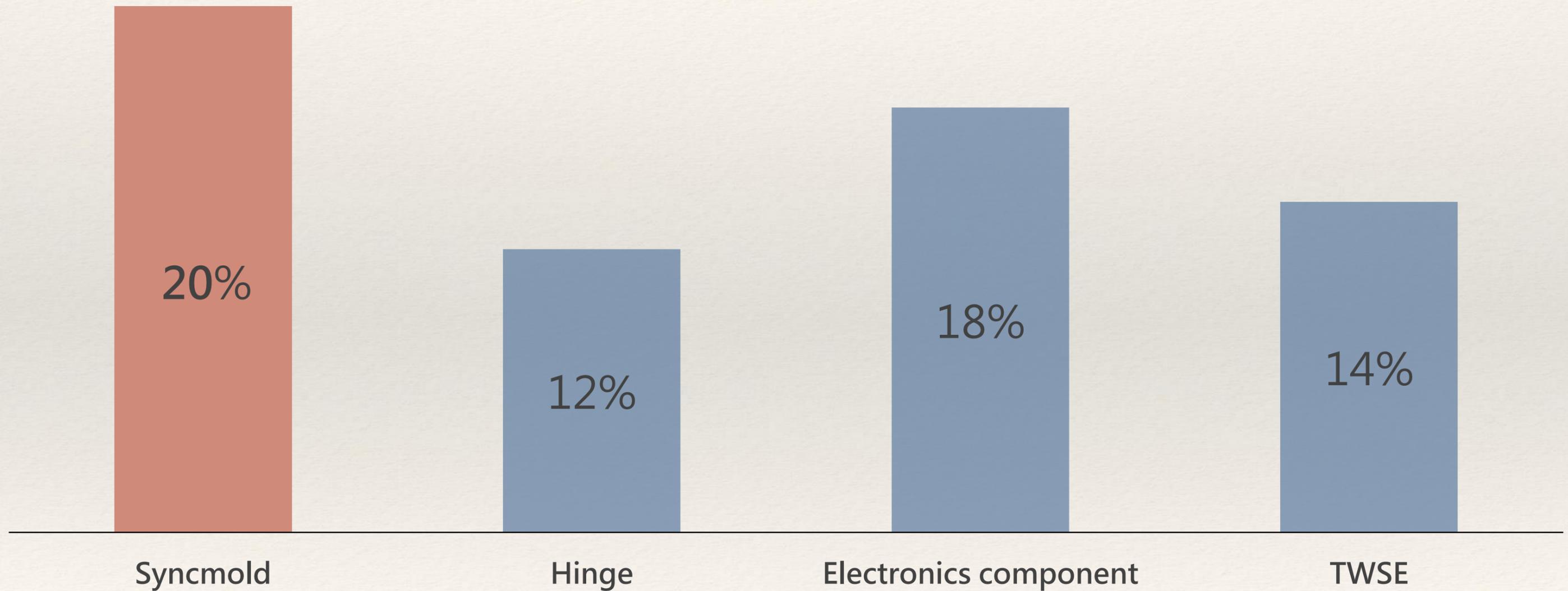
Revenue(NT\$B)EPS(NT\$)



Note: EPS is calculated by net income/quarter-end capital

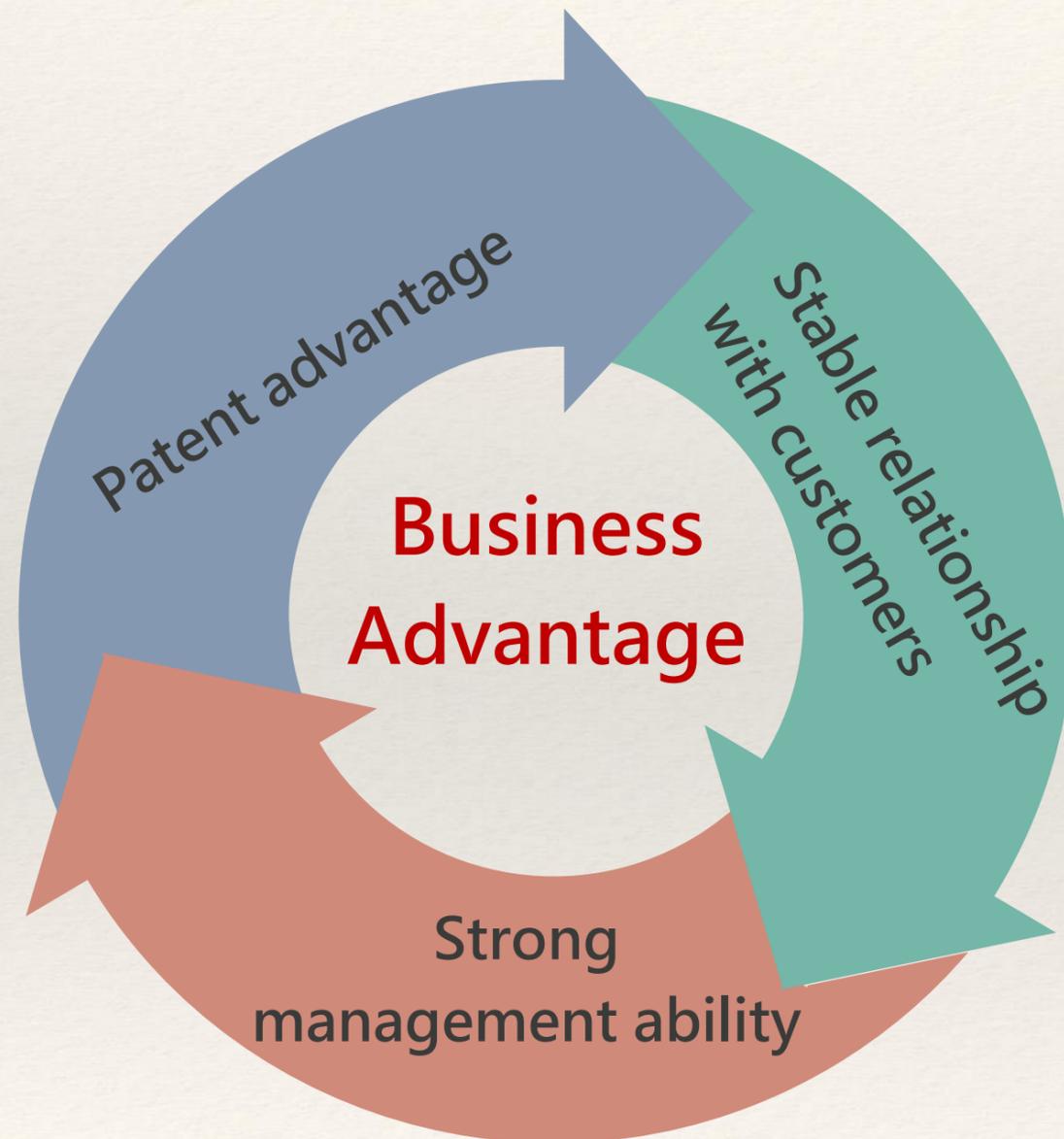
# Deliver Higher ROE

2017-2021 Avg. pre tax ROE( income before tax/equity)



Note: given only pre-tax profit data disclosed from TWSE, we use pre tax ROE to be benchmark

# Competitive Advantage



## Patent advantage

Obtained more than 140 patents in Y2021, ranked 55th among the top 100 patent applicants in Taiwan, with 839 accumulated patents.



## Stable relationship with customers

Long-term cooperation with brand clients, leading and formulating industrial specifications, and providing customized products and stable supply.



## Strong management ability

Deliver higher ROE than peers as well as sufficient and stable free cash flow.

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# Strategy and Prospect

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## Long-term Goal

Expand the group operation scale

- Better product mix
- Diversified manufacturing sites to reduce production risks in single area
- Subsidiaries' operation bring synergy to the group

## Short-term Goal

Integrate the group resources, adjust capacity allocation, and improve profitability

- Set up strategic marketing center to integrate group product resources
- Add overseas R&D center to improve product development efficiency
- Set up strategic procurement center to effectively control the cost structure
- Adjust group capacity allocation, and set up the Vietnam factory

# ESG Implementation Results

## ❖ Environment

- (1) Obtained ISO 14001, ISO 50001, IECQ QC080000 certification.
- (2) Carbon emissions have been reduced year by year, and expect to reduce carbon emissions by 1% every year in the future.

	2018	2019	2020
GHG Emissions (KG)	200,727	192,476	171,830
GHG Emission Intensity (KG/employee)	1,103	944	667

- (3) Established a corporate governance team to promote sustainable development, and to implement Carbon Footprint Verification in 2023, which is ahead of the authorities requirement.

## ❖ Social

- (1) Average salary higher than electronics manufacturing industry peers.
- (2) Made donations to set up a book stack in rural elementary school for social welfare.

## ❖ Governance

- (1) Had set up a "suggestion box" as a channel for the grievance mechanism and reporting procedures.
- (2) Established Audit and Remuneration Committee to strengthen corporate governance.
- (3) BOD include one female director, and the proportion of independent directors is 57%.
- (4) Prepared an ESG summary report for investors to understand the company's ESG implementation.

*Syncmold Enterprise Corp*

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Q & A

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Thank You for Listening

